

Presentation:

EV Charging: Parking and Ground Access

Gavin Duncan

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InterVISTAS

a company of Royal HaskoningDHV

Who are the potential customers and what are their needs?

+Public parkers

+Employees

+Commercial ground transportation

Public Parkers

- | | |
|-------------------|--|
| <i>Short-term</i> | <ul style="list-style-type: none">+ Parked for under 2 hours+ Parking duration likely shorter than required charge time, unless you have Level 3 chargers+ Likely a “nice to have” amenity+ Likely not to move the needle on buying an EV |
|-------------------|--|

- | | |
|------------------|---|
| <i>Long-term</i> | <ul style="list-style-type: none">+ Parked for multiple days+ Parking duration likely significantly longer than required charge time+ Likely a “nice to have” amenity+ Likely not to move the needle on buying an EV |
|------------------|---|



Source: Duncan files

Public Parkers

- + Demand reflects EVs in local market
- + Power cost
 - Free?
 - Cheaper than they can get at home or work?
- + Can incorporate into a premium product, such as valet or pre-reserved parking
- + How to maximize charger use
- + Balance of demand vs capacity for EV spaces



Source: Duncan files

Employee Parker

- + Parked for up to 10 hours or for multiple days (flight crews)
- + Parking duration could match or exceed required charge time
- + Potential employment amenity, especially if power is free
- + Could move the needle on EV purchase
- + Should EV spaces be the most attractive or can they be used to distribute demand?



Source: LinkedIn

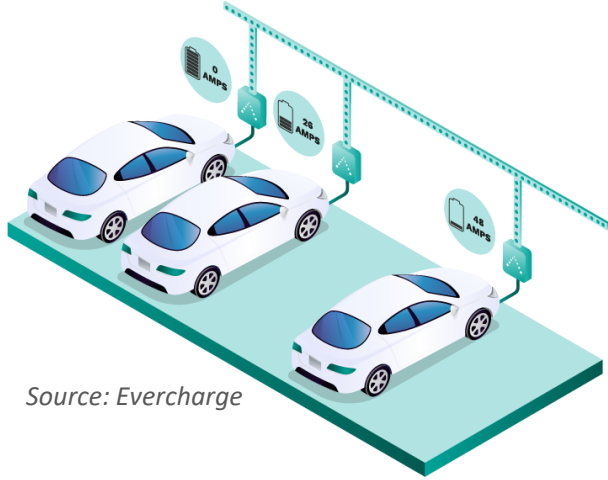
Commercial Ground Transportation

- + Parked for under 2 hours (hopefully less)
- + Parking duration likely shorter than required charge time, unless you have Level 3 chargers
- + May encourage drivers to hang out at airport instead of working elsewhere
- + Power cost needs to be competitive with other charging options



Source: Plataforma

Other Considerations



Source: Evercharge

- + Consider strategies to load-balance and purchase power when most economical
- + What can your utility deliver?
- + What are the ongoing O&M costs including renewal and replacement?
- + With increasing demand for power campus-wide, if power delivery capacity is limited, who has priority?

THANK YOU

Gavin Duncan

InterVISTAS Consulting Inc.

gavin.duncan@intervistas.com

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